



MARINE FINANCING APPLICATION

To Apply for Credit

We require a completed application and the following information. Any personal information should be submitted electronically only via a secure method. See instructions below:

1. Copy of current paystubs
2. Two years of current 1040 Federal Income Tax returns with supporting schedules including W-2's
3. Two years Business Financial Statements
4. Corporate Federal Income Tax returns, if Self-Employed
5. Proof of liquid assets
6. Purchase and Sale Agreement when available

Submit by Mail	Submit by E-mail
To submit by mail, send all of the above referenced documents to: Preferred Capital Funding 1951 Honey Creek Commons Conyers, GA. 30013	To submit by E-mail, send an E-mail without any personal information to: apps@pcfunding.com We will respond to you with an encrypted E-mail so that you can send your application securely to us.

Phone: 770-648-8100

Website: www.pcfunding.com

Notice: The information contained in this application is provided for the purpose of obtaining credit with Preferred Capital Funding on behalf of the applicant(s) and/or applicant's firm or corporation on whose behalf the applicant(s) may execute a guaranty in the bank's favor. Each applicant understands that the Bank is relying on the information provided to be true and accurate. The Bank is authorized to make all inquiries deemed necessary to verify the accuracy of the statements made herein and to applicant(s) creditworthiness, including pulling credit reports from the Credit Bureaus. The Bank is authorized to answer questions about the applicant(s) credit experience with the Bank.

Important information about opening your new account:

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

What this means for you:

When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.



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Complete all sections of this application which apply to you.
If this is an application for joint credit with another person, complete all sections, providing information in the Co-Applicant section.
We intend to apply for joint credit. Initial: Applicant ___ Co-Applicant ___

SELLER'S NAME AND ADDRESS		INTENDED USE <input type="checkbox"/> Personal Use <input type="checkbox"/> Live-Aboard <input type="checkbox"/> Limited Charter <input type="checkbox"/> Full Time Charter			PREVIOUS BOATING EXPERIENCE	
<input type="checkbox"/> NEW <input type="checkbox"/> USED <input type="checkbox"/> REFINANCE <input type="checkbox"/> CURRENT RATE %	YEAR BUILT	MAKE	MODEL		L/O/A	
	<input type="checkbox"/> FIBERGLASS <input type="checkbox"/> WOOD <input type="checkbox"/> METAL		<input type="checkbox"/> GAS <input type="checkbox"/> DIESEL <input type="checkbox"/> SINGLE <input type="checkbox"/> TWIN		HP&MAKE	
SELLING PRICE (INC. TAX) \$	DOWN PAYMENT \$	TRADE-IN \$	AMOUNT TO FINANCE	TERM <input type="checkbox"/> 20 <input type="checkbox"/> 15 <input type="checkbox"/> 10		
DESCRIPTION OF TRADE-IN	YEAR BUILT	MAKE	MODEL		L/O/A	
	<input type="checkbox"/> FIBERGLASS <input type="checkbox"/> WOOD <input type="checkbox"/> METAL		<input type="checkbox"/> GAS <input type="checkbox"/> DIESEL <input type="checkbox"/> SINGLE <input type="checkbox"/> TWIN		HP&MAKE	
FIRST NAME MI LAST NAME	SS#	DOB M/D/Y	EMAIL	US CITIZEN <input type="checkbox"/> YES <input type="checkbox"/> NO	IF NO, COUNTRY OF CITIZENSHIP	
					U.S. ARMED FORCES RESERVE <input type="checkbox"/> YES <input type="checkbox"/> NO	
HOME ADDRESS STREET, CITY, STATE, ZIP			YEARS	PHONE	DEPENDENTS	
MORTGAGE COMPANY (OR LANDLORD)	PHONE	<input type="checkbox"/> OWN <input type="checkbox"/> RENT	MORTGAGE BALANCE	MONTHLY PAYMENT		
PREVIOUS ADDRESS (IF AT PRESENT ADDRESS LESS THAN 2 YEARS)			NEAREST RELATIVE <i>(not living with you)</i>		PHONE	
PRESENT EMPLOYER STREET, CITY, STATE, ZIP			PHONE	LENGTH OF EMPLOYMENT		
POSITION HELD	SALARY \$	PER	SUPERVISOR			
PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS AT CURRENT JOB)			PHONE	LENGTH OF EMPLOYMENT		
OTHER SOURCES OF INCOME (DESCRIBE)*			AMOUNT (OTHER INCOME) \$ <input type="checkbox"/> MONTH <input type="checkbox"/> YEAR			
MOORING LOCATION OF YACHT			DESIRED FLAG			
PERSONAL SAVINGS ACCOUNT (BANK OR SAVINGS AND LOAN)			BRANCH ADDRESS	ACCOUNT NO.		
CURRENT BOAT FINANCED BY	HAVE YOU EVER FILED FOR BANKRUPTCY? <input type="checkbox"/> YES <input type="checkbox"/> NO		YEAR	DO YOU PAY ALIMONY/CHILD SUPPORT <input type="checkbox"/> YES <input type="checkbox"/> NO IF YES, ANNUAL AMOUNT \$		
CO-APPLICANT						
FIRST NAME MI LAST NAME	SS#	DOB M/D/Y	EMAIL	US CITIZEN <input type="checkbox"/> YES <input type="checkbox"/> NO	IF NO, COUNTRY OF CITIZENSHIP	
					U.S. ARMED FORCES RESERVE <input type="checkbox"/> YES <input type="checkbox"/> NO	
HOME ADDRESS STREET, CITY, STATE, ZIP			YEARS	PHONE	DEPENDENTS	
MORTGAGE COMPANY (OR LANDLORD)	PHONE	<input type="checkbox"/> OWN <input type="checkbox"/> RENT	MORTGAGE BALANCE	MONTHLY PAYMENT		
PREVIOUS ADDRESS (IF AT PRESENT ADDRESS LESS THAN 2 YEARS)			NEAREST RELATIVE <i>(not living with you)</i>		PHONE	
PRESENT EMPLOYER STREET, CITY, STATE, ZIP			PHONE	LENGTH OF EMPLOYMENT		
POSITION HELD	SALARY \$	PER	SUPERVISOR			
PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS AT CURRENT JOB)			PHONE	LENGTH OF EMPLOYMENT		
OTHER SOURCES OF INCOME (DESCRIBE)*			AMOUNT (OTHER INCOME) <input type="checkbox"/> MONTH <input type="checkbox"/> YEAR			

*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this loan.

SIGNATURE OF APPLICANT _____ DATE _____
SIGNATURE OF CO-APPLICANT _____ DATE _____



**Preferred Capital
Funding**

Personal Financial Statement

As of 20

I/We make the following statement of all my/our assets and liabilities at the close of business on the date indicated above.

ASSETS/VALUE	LIABILITIES	PAYMENT/BALANCE
CASH (BANK NAME , LIST SEPARATELY)	NOTES PAYABLE (COMPANY NAME)	
	HOME EQUITY LINE	
	BOAT LOAN	
DEPOSIT ON BOAT	AUTO LOAN	
MARKETABLE SECURITIES (STOCKS, BONDS-ENCLOSE LIST)	AUTO LOAN	
	CREDIT CARDS	
	CREDIT CARDS	
401K RETIREMENT, IRA, ETC.	PERSONAL LOAN	
LIFE INSURANCE (NAME, CASH SURRENDER VALUE)		
NOTES AND ACCOUNTS RECEIVABLE (NAME)		
REAL ESTATE (LOCATION)	REAL ESTATE MORTGAGE PAYABLE	
SECOND HOME	SECOND HOME	
RENTAL	RENTAL	
RENTAL	RENTAL	
AUTOMOBILE(S)	OTHER LIABILITIES (ITEMIZE & ATTACH W/ APPLICATION)	
BOAT(S)		
OTHER ASSETS (ITEMIZE & ATTACH W/ APPLICATION)		
TOTAL ASSETS	TOTAL LIABILITIES	
NET WORTH (TOTAL ASSETS MINUS TOTAL LIABILITIES)		

SIGNATURE OF APPLICANT: _____ Date: _____

SIGNATURE OF CO-APPLICANT: _____ Date: _____

The undersigned acknowledges the statements on this application are true, correct and accurate to the best of my knowledge, and the information contained herein may be used by Preferred Capital Funding, Inc., to make credit decisions. The undersigned authorizes Preferred Capital Funding, Inc. to assign or transfer this application to our affiliates. Preferred Capital Funding, Inc. and its affiliates, may obtain any consumer and/or business information from banks, credit unions, as well as other credit reporting services and authorizes them to furnish such information to Preferred Capital Funding, Inc. Applicant/Join Applicant(s) authorize the bank and business references, as well as any of my/our lessors, to give any and all necessary information to Preferred Capital, its assignees or transfers. The undersigned acknowledges that this signed application is an application for credit only, and the final terms of the financing agreement will be based on the documents themselves. No commitment exists until the Applicant/Join Applicant(s) receives the same in writing from Preferred Capital.